

SELECT M&A AND FINANCING MANDATES

New mandates in bold

COMPANY	TYPE	MANDATE	MANDATED/ADVISOR
AAC Clyde Space	Connectivity Hardware	Buys Hyperion	Setterwalls / AKD
AAC Clyde Space	Connectivity Hardware	Buys SpaceQuest	Setterwalls Advokatbyrå / Cooley / Latham & Watkins / PwC
Astound Broadband	Content & Connectivity Platforms	Sale to Stonepeak Infrastructure Partners	JP Morgan / Morgan Stanley / Cleary Gottlieb Steen & Hamilton / Seyfarth Shaw
Amergint Technologies	Connectivity Hardware	Buys Raytheon space-based optics	Simpson Thatcher & Bartlett
American Tower	Connectivity Hardware	Buys InSite Wireless	Cleary Gottlieb Steen & Hamilton
AT&T	Content & Connectivity Platforms	Considers DirecTV sale	Goldman Sachs
Braxton Science & Technology Group	Connectivity Software	Sale to Parsons	KippsDeSanto / Sparks Wilson
Cable One	Terrestrial Connectivity Services	Buys MBI stake	Locke Lord / Truist Securities
Carbice Corp	Connectivity Hardware	US\$15m series A	Led by Downing Ventures
Cellnex	Connectivity Hardware	Buys CK Hutchison towers	Clifford Chance / AZ Capital / HSBC / PwC / Arthur D. Little
Charter Communications	Content & Connectivity Platforms	US\$2.35bn notes	Deutsche Bank / JP Morgan / Morgan Stanley / Citigroup / Credit Suisse / BofA Merrill Lynch / Goldman Sachs / Mizuho / Wells Fargo, Mitsubishi UFJ / RBC Capital Markets / TD Securities
Firehawk Aerospace	Connectivity Hardware	US\$2m seed	Led by Victorium Capital Club
Global Eagle Entertainment	Content & Connectivity Platforms	Chapter 11	Latham & Watkins / Greenhill & Co / Alvarez & Marsal
InSite Wireless	Connectivity Hardware	Sale to American Tower	Evercore / Lowenstein Sandler
Intelsat	Content & Connectivity Platforms	Buys Gogo commercial aviation unit for US\$400m	PJT Partners / Krikland & Ellis
Isar Aerospace	Connectivity Hardware	€75m series B	Led by Lakestar
Juniper Networks	Connectivity Software	US\$400m bond	Barclays / JP Morgan / Wells Fargo / BofA Merrill Lynch
Liberty Latin America	Terrestrial Connectivity Services	US\$350m rights issue	Baker Botts
Ligado Networks	Space-based Connectivity Services	Raises US\$3.85bn	Led by JP Morgan Chase
Loral Space & Communications	Space-based Connectivity Services	Telesat combination	LionTree / Credit Suisse / Willkie Farr & Gallagher / McCarthy Tétrault / DLA Piper / Cleary Gottlieb Steen & Hamilton / Goodmans
MBI	Terrestrial Connectivity Services	Sells stake to Cable One	Kirkland & Ellis / Credit Suisse
Millicom	Content & Connectivity Platforms	US\$500m bond	BNP Paribas / Goldman Sachs / JP Morgan / Scotiabank

COMPANY	TYPE	MANDATE	MANDATED/ADVISOR
Momentus	Connectivity Hardware	US\$1.2bn SPAC	Evercore / Orrick, Herrington & Sutcliffe / ICR
Orange	Terrestrial Connectivity Services	Buys 54% of Telekom Romania Communications	Norton Rose Fulbright
Orange	Terrestrial Connectivity Services	€500m sustainability bond	Credit Agricole / ING / BBVA / Credit Suisse / HSBC / Natixis
Orange	Connectivity Hardware	Mulls Orange Concessions sale	Credit Suisse
Orange Niger	Terrestrial Connectivity Services	XOF31bn loan for network expansion	Coris Bank
Orbcomm	Space-based Connectivity Services	US\$250m debt facility	JPMorgan Chase
Orbex	Connectivity Hardware	Raises US\$24m	BGF / Octopus Ventures
Ovzon	Space-based Connectivity Services	Hellas-sat revenue-sharing deal	FNCA
Parsons	Connectivity Software	Buys Braxton Science & Technology Group	Goldman Sachs / Latham & Watkins
Redwire	Connectivity Hardware	Buys Rocco	PricewaterhouseCoopers / Kirkland & Ellis
Relativity Space	Connectivity Hardware	US\$500m series D	Led by Tiger Global Management
Rocco	Connectivity Hardware	Sale to Redwire	Sparks Willson / Near Earth
SpaceQuest	Connectivity Hardware	Sale to AAC Clyde Space	Near Earth
Speedcast	Content & Connectivity Platforms	Chapter 11	Weil, Gotshal & Manges / Herbert Smith Freehills / FTI Consulting / Moelis Australia Advisory Pty / Moelis & Company
Stable Road	Connectivity Hardware	US\$1.2bn Momentus SPAC	Cantor Fitzgerald & Co / Kirkland & Ellis
Stone Peak Infrastructure Partners	Content & Connectivity Platforms	Buys Astound Broadband	BofA Securities / Lazard / Simpson Thacher & Bartlett
Telesat	Space-based Connectivity Services	Loral combination	Wachtell, Lipton, Rosen & Katz / Stikeman Elliott / Goldman Sachs & Co / BMO Capital Markets
Telia	Terrestrial Connectivity Services	€500m bond	Barclays / BNP Paribas / Credit Agricole / Nordea
Verizon	Terrestrial Connectivity Services	US\$12bn notes	Bank of America Corp / Citigroup / Goldman Sachs / JPMorgan Chase & Co / Wells Fargo
Verizon	Terrestrial Connectivity Services	US\$1bn green bond	BofA Merrill Lynch / Citigroup / Loop Capital Markets / Siebert Cisneros Shank & Co
Verizon	Terrestrial Connectivity Services	Buys Tracfone in US\$6.9bn deal	Credit Suisse / Debevoise & Plimpton
Xiaomi	Connectivity Hardware	US\$4bn in shares and convertibles	Credit Suisse / Goldman Sachs / JP Morgan Chase / Morgan Stanley

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